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Attorneys for Debtors and Debtors-in-Possession

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
ALEXANDRIA DIVISION

In re:	)	
	)	Case No. 02-83984-SSM
US AIRWAYS GROUP, INC., <u>et al.</u> ,	)	Jointly Administered
	)	Chapter 11
	)	Hon. Stephen S. Mitchell
Debtors.	)	

**NOTICE OF (A) ENTRY OF ORDER CONFIRMING THE  
FIRST AMENDED JOINT PLAN OF REORGANIZATION  
OF US AIRWAYS GROUP, INC. AND ITS  
AFFILIATED DEBTORS AND DEBTORS-IN-POSSESSION,  
AS MODIFIED, (B) OCCURRENCE OF EFFECTIVE DATE,  
AND (C) BAR DATE FOR FILING ADMINISTRATIVE CLAIMS**

1. **Confirmation of the Plan.** On March 18, 2003, the United States Bankruptcy Court for the Eastern District of Virginia (the "Bankruptcy Court") entered an order (the "Confirmation Order") confirming the First Amended Joint Plan of Reorganization of US Airways Group, Inc. and Its Affiliated Debtors and Debtors-in-Possession, as modified, dated January 17, 2003, (the "Plan"), in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"). Unless otherwise defined in this Notice, capitalized terms and phrases used herein have the meanings given to them in the Plan and the Confirmation Order. A copy of the Plan and Confirmation Order can be obtained at your own expense, by written request to the Debtors' Notice Agent, Logan & Company, Inc., (US Airways Dept.), 546 Valley Road, Upper Montclair, New Jersey 07043.

2. **Effective Date.** On March 31, 2003, the Effective Date of the Plan occurred.

3. **Discharge of Claims and Termination of Interests.** Pursuant to section 1141(d) of the Bankruptcy Code, and except as otherwise specifically provided in the Plan or in the Confirmation Order, the distributions and rights that are provided in the Plan are in complete satisfaction, discharge and release of Claims and Causes of Action, whether known or unknown, against, liabilities of, liens on, obligations of, rights against, and Interests in the Debtors, the Reorganized Debtors, or any of their assets or properties, regardless of whether any property shall have been distributed or retained pursuant to the Plan on account of such Claims, rights, and Interests, including, but not limited to, demands and liabilities that arose before March 18, 2003, any liability (including withdrawal liability) to the extent such Claims relate to services performed by employees of the Debtors prior to the Petition Date (August 11, 2002) and that arise from a termination of employment or a termination of any employee or retiree benefit program regardless of whether such termination occurred prior to or after March 18, 2003, and all debts of the kind specified in sections 502(g), 502(h) or 502(i) of the Bankruptcy Code, in each case whether or not (i) a proof of claim or interest based upon such debt, right, or Interest is filed or deemed filed under section 501 of the Bankruptcy Code, (ii) a Claim or Interest based upon such debt or Interest is allowed under section 502 of the

Bankruptcy Code, or (iii) the holder of such a Claim, right, or Interest accepted the Plan. The Confirmation Order is a judicial determination of the discharge of and Interests in all liabilities of the Debtors, subject to the limitations set forth therein.

#### 4. Releases by Debtors and Debtors in Possession.

a. In addition to Section 11.8 (Exculpation and Limitation of Liability) of the Plan, pursuant to section 1123(b)(3) of the Bankruptcy Code and except as otherwise specifically provided in the Plan or the Confirmation Order, each Debtor, in its individual capacity and as a Debtor-in-Possession, for and on behalf of its Estate, has released and discharged and, is deemed to have released and discharged, all Released Parties for and from any and all (i) Causes of Action existing as of March 31, 2003, in any manner arising from, based on or relating to, in whole or in part, the Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor or any Released Party, the restructuring of Claims and Interests prior to or in the Chapter 11 Cases, or any act, omission, occurrence or event in any manner related to any such Claims, Interests, restructuring or the Chapter 11 Cases and (ii) Avoidance Claims (except Avoidance Claims relating to individual supplemental retirement agreements between the Debtors and insiders as defined under section 101(31) of the Bankruptcy Code). "Released Parties" are defined to be, collectively, (i) all officers of each of the Debtors, all members of the boards of directors of each of the Debtors, and all employees of each of the Debtors, in each case, as of the date of the commencement of the Disclosure Statement Hearing, (ii) the Creditors' Committee and all members of the Creditors' Committee in such capacity, (iii) the DIP Agent in its capacity as such, (iv) the DIP Lenders in their capacities as such, (v) the Plan Sponsor, (vi) the ATSB, (vii) the Debtors, and (viii) with respect to each of the above-named Persons, such Person's affiliates, principals, employees, agents, officers, directors, professionals, financial advisors, attorneys and other professionals, in their capacities as such, but do not include the Debtors or the Plan Sponsor or its Affiliates with respect to their obligations under the Investment Agreement, the ATSB Loan Agreement or the transactions contemplated thereby.

b. No provision of the Plan or of the Confirmation Order, including, without limitation, any release or exculpation provision, modifies, releases or otherwise limits the liability of any Person not specifically released, including, without limitation, any Person that is a co-obligor or joint tortfeasor of a Released Party or that otherwise is liable under theories of vicarious or other derivative liability.

c. The Reorganized Debtors are bound, to the same extent the Debtors are bound, by all of the releases set forth above.

5. **Releases by Holders of Claims and Interests.** On March 31, 2003, each Person that voted to accept the Plan (each, a "Release Obligor"), to the fullest extent permissible under applicable law, as such law may be extended or interpreted subsequent to the Effective Date, released and discharged each Released Party from any cause of action existing as of March 31, 2003, arising from, based on or relating to, in whole or in part, the subject matter of, or the transaction or event giving rise to, the Claim or Interest of such Release Obligor, and any act, omission, occurrence or event in any manner related to such subject matter, transaction or obligation; *provided, however*, that Released Parties are not released from any cause of action existing as of the Effective Date based on (i) the Internal Revenue Code or other domestic state, city or municipal tax code, (ii) the environmental laws of the United States or any domestic state, city or municipality, or (iii) any criminal laws of the United States or any domestic state, city or municipality; nor do the releases release any Released Party from any claims arising under §§ 1104-1109 and 1342(d) of the Employee Retirement Income Security Act of 1974, as amended.

6. **Injunction.** Except to the extent otherwise provided by the Plan or the Confirmation Order, the satisfaction, release and discharge pursuant to Article XI of the Plan also acts as an injunction against any Person commencing or continuing any action, employment of process, or act to collect, offset or recover any Claim or Cause of Action satisfied, released or discharged under the Plan to the fullest extent authorized or provided by the Bankruptcy Code, including, without limitation, to the extent provided for or authorized by sections 524 and 1141 thereof.

7. **Executory Contracts and Unexpired Leases to Be Rejected.** Pursuant to Section 8.2 of the Plan and the Confirmation Order, the Debtors rejected, as of March 31, 2003, unless a different effective date of rejection is specified in a notice of designation filed with the Bankruptcy Court and transmitted as set forth below, each Interline Agreement listed on Plan Exhibit E-1, Industry Practice Agreement listed on Plan Exhibit E-2, Employee-Related Agreement not listed on Plan Exhibit E-3, Other Executory Contract not listed on Plan Exhibit E-4, and Intercompany Executory Contract listed on Plan Exhibit E-5 (collectively, the "Contracts"), and each Other Unexpired

Lease not listed on Plan Exhibit E-4 and Intercompany Unexpired Lease listed on Plan Exhibit E-5 (collectively, the "Leases"). Copies of such Plan Exhibits may be obtained, at your own expense, by written request to Logan & Company, Inc., (US Airways Dept.), 546 Valley Road, Upper Montclair, New Jersey 07043. If the Contract(s) and/or Lease(s) to which you are a party are rejected, and such rejection gives rise to any claims against the Debtors, you must file a proof of claim in accordance with the procedures set forth in section 7(e) below. In the event that the effective date of the rejection of your Contract(s) and/or Lease(s) occurs following March 31, 2003, the Debtors will provide a separate notice to you within five days of March 31, 2003.

## 8. Bar Dates.

a. Administrative Claims Generally. "Administrative Claims" are defined by the Plan as Claims for payment of administrative expenses of the kind specified in section 503(b) of the Bankruptcy Code and entitled to priority pursuant to section 507(a)(1) of the Bankruptcy Code, including, but not limited to, DIP Facility Claims, the actual, necessary costs and expenses, incurred on or after the Petition Date, of preserving the Estates and operating the business of the Debtors, including wages, salaries or commissions for services rendered after the commencement of the Chapter 11 Cases, Professional Claims, all fees and charges assessed against the Estates under chapter 123 of title 28, United States Code, and all Allowed Claims that are entitled to be treated as Administrative Claims pursuant to a Final Order of the Bankruptcy Court under section 546(c)(2)(A) of the Bankruptcy Code. Except as otherwise provided below, unless previously filed, requests for payment of Administrative Claims must be filed with the Debtors' claims agent, Logan & Company, Inc., 546 Valley Road, Upper Montclair, NJ 07043, and served on: (i) the undersigned counsel to the Debtors at each of the addresses listed below; (ii) Orrick, Herrington & Sutcliffe LLP, 666 Fifth Avenue, New York, NY 10103, Attn: Lorraine S. McGowen, Esq. and Bean, Kinney & Korman, PC, 2000 North 14th Street, Suite 100, Arlington, VA 22201, Attn: James R. Schroll, Esq., attorneys for The Retirement Systems of Alabama Holdings LLC; (iii) Curtis Mallet-Prevost Colt & Mosle LLP, 101 Park Avenue, New York, NY 10178-0061, Attn: Steven J. Reisman, Esq. and Daniel R. Lenihan, Esq., attorneys for the Air Transportation Stabilization Board; and (iv) Otterbourg, Steindler, Houston & Rosen PC, 230 Park Avenue, New York, NY 10169-0075, Attn: Scott L. Hazan, Esq. and Brett H. Miller, Esq. and Vorys, Sater, Seymour & Pease LLP, 277 South Washington Street, Suite 310, Alexandria, VA 22314-3674, Attn: Malcolm M. Mitchell, Jr., Esq. and Byron L. Pickard, Esq., attorneys for the Official Committee of Unsecured Creditors or Post-Confirmation Committee, as applicable, **no later than May 15, 2003**. Any request for payment of an Administrative Claim pursuant to this paragraph and Section 10.4 of the Plan that is not timely filed and served will be disallowed automatically without the need for any objection from the Debtors or the Reorganized Debtors. The Reorganized Debtors may settle an Administrative Claim without further Bankruptcy Court approval. Unless the Debtors or the Reorganized Debtors object to an Administrative Claim by the Claims Objection Deadline, such Administrative Claim will be deemed allowed in the amount requested. In the event that the Debtors or the Reorganized Debtors object to an Administrative Claim, the Bankruptcy Court will determine the Allowed amount of such Administrative Claim. No request for payment of an Administrative Claim need be filed with respect to an Administrative Claim which is (i) for goods or services (including wages, salaries, commissions, and trade payables) paid or payable by the Debtors in the ordinary course of business, (ii) previously has been Allowed by Final Order of the Bankruptcy Court or (iii) is required to be made in accordance with the terms and provisions of the GE Global Restructuring Agreement.

b. Deadline for Submitting Professional Claims and Key Ordinary Course Professional Claims. All final requests for payment of Professional Claims and Key Ordinary Course Professional Claims must be filed **no later than May 30, 2003** and served in accordance with prior orders of the Bankruptcy Court concerning interim compensation procedures. After notice and a hearing in accordance with the procedures established by the Bankruptcy Code and prior orders of the Bankruptcy Court, the Allowed amounts of such Professional Claims and Key Ordinary Course Professional Claims will be determined by the Bankruptcy Court. Any requirement that Professionals or Key Ordinary Course Professionals comply with sections 327 through 331 of the Bankruptcy Code in seeking retention or compensation for services rendered terminated on March 31, 2003, and, after such date, the Reorganized Debtors may employ and pay Professionals and Key Ordinary Course Professionals in the ordinary course of business, without Bankruptcy Court approval.

c. Substantial Contribution Claims. Any Person who requests compensation or expense reimbursement for making a substantial contribution in the Chapter 11 Cases pursuant to sections 503(b)(3), (4), and (5) of the Bankruptcy Code must file an application with the clerk of the Bankruptcy Court, **no later than May 15, 2003** (the "503 Deadline"), and serve such application on: (i) the undersigned counsel to the Debtors at each of the addresses listed below; (ii) Orrick, Herrington & Sutcliffe LLP, 666 Fifth Avenue, New York, NY 10103, Attn: Lorraine S. McGowen, Esq. and Bean, Kinney & Korman, PC, 2000 North 14th Street, Suite 100, Arlington, VA 22201, Attn: James R. Schroll, Esq., attorneys for The Retirement Systems of Alabama Holdings LLC; (iii) Curtis Mallet-Prevost Colt & Mosle LLP, 101 Park Avenue, New York, NY 10178-0061, Attn: Steven J. Reisman, Esq. and Daniel R. Lenihan, Esq., attorneys for the Air Transportation Stabilization Board; and (iv) Otterbourg, Steindler, Houston & Rosen PC, 230 Park Avenue, New York, NY 10169-0075, Attn: Scott L. Hazan, Esq. and Brett H. Miller,

Esq. and Vorys, Sater, Seymour & Pease LLP, 277 South Washington Street, Suite 310, Alexandria, VA 22314-3674, Attn: Malcolm M. Mitchell, Jr., Esq. and Byron L. Pickard, Esq., attorneys for the Official Committee of Unsecured Creditors or Post-Confirmation Committee, and as otherwise required by the Bankruptcy Court and the Bankruptcy Code on or before the 503 Deadline, or be forever barred from seeking such compensation or expense reimbursement.

d. Post-Petition Tort Claims. Notwithstanding the foregoing, requests for payment with respect to postpetition personal injury or wrongful death Claims must be filed with the Debtors' claims agent, Logan & Company, Inc., 546 Valley Road, Upper Montclair, NJ 07043, and served on the parties listed above in Section 7(a), **no later than September 27, 2003.**

e. Bar Date for Proofs of Claim Relating To Rejected Executory Contracts Or Unexpired Leases. If the rejection of a Contract or Lease pursuant to Section 8.2 of the Plan gives rise to a Claim by the other party or parties to the Contract or Lease, such Claim will be forever barred and will not be enforceable against any Debtor, Reorganized Debtor or the Plan Sponsor or their respective properties unless a Proof of Claim is filed with the Debtors' claims agent, Logan & Company, Inc., 546 Valley Road, Upper Montclair, NJ 07043, and served on: (i) the undersigned counsel to the Debtors at each of the addresses listed below; (ii) Orrick, Herrington & Sutcliffe LLP, 666 Fifth Avenue, New York, NY 10103, Attn: Lorraine S. McGowen, Esq. and Bean, Kinney & Korman, PC, 2000 North 14th Street, Suite 100, Arlington, VA 22201, Attn: James R. Schroll, Esq., attorneys for The Retirement Systems of Alabama Holdings LLC; (iii) Curtis Mallet-Prevost Colt & Mosle LLP, 101 Park Avenue, New York, NY 10178-0061, Attn: Steven J. Reisman, Esq. and Daniel R. Lenihan, Esq., attorneys for the Air Transportation Stabilization Board; and (iv) Otterbourg, Steindler, Houston & Rosen PC, 230 Park Avenue, New York, NY 10169-0075, Attn: Scott L. Hazan, Esq. and Brett H. Miller, Esq. and Vorys, Sater, Seymour & Pease LLP, 277 South Washington Street, Suite 310, Alexandria, VA 22314-3674, Attn: Malcolm M. Mitchell, Jr., Esq. and Byron L. Pickard, Esq., attorneys for the Official Committee of Unsecured Creditors or Post-Confirmation Committee, within thirty (30) days after service of the earlier of (a) notice of the Confirmation Order, or (b) other notice that the Contract or Lease has been rejected; provided, however, that the foregoing requirement to file a Proof of Claim is not applicable to any Claim that was previously allowed by Final Order of the Bankruptcy Court.

March 31, 2003 US AIRWAYS GROUP, INC., et al.,

By: /s/ David N. Siegel  
David N. Siegel  
President and Chief Executive Officer  
US Airways Group, Inc. and US Airways, Inc. and  
• authorized signatory for each of the other Reorganized Debtors

By: /s/ John Wm. Butler, Jr.  
John Wm. Butler, Jr.  
John K. Lyons  
SKADDEN, ARPS, SLATE,  
MEAGHER & FLOM (ILLINOIS)  
333 West Wacker Drive, Suite 2100  
Chicago, Illinois 60606-1285

- and -

By: /s/ Lawrence E. Rifken  
Lawrence E. Rifken (VSB No. 29037)  
Douglas M. Foley (VSB No. 34364)  
McGUIREWOODS LLP  
1750 Tysons Boulevard, Suite 1800  
McLean, Virginia 22102-4215

Attorneys for the Reorganized Debtors

\*FOR CHAPTER 13 ONLY: FILE IN DUPLICATE WITH CLERK, IN TRIPPLICATE FOR DATE-STAMPED COPY, SEE #9 BELOW

<b>United States Bankruptcy Court</b>		<b>Division</b>	Ch 7 ___ Ch 13 ___ Ch 11 ___ <b>PLEASE CHECK CHAPTER</b>
Eastern District of Virginia, _____			
Name of Debtor	Case Number		<b>PROOF OF CLAIM</b>
<b>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S. C. § 503</b>			
Name of Creditor (The person or other entity to whom the debtor owes money or property)	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.		Creditor # _____  <b>THIS SPACE IS FOR COURT USE ONLY</b>
Name and Address Where Notices Should be Sent	<input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.		
Telephone No.			
Account or other number by which creditor identifies debtor:	Check here if this claim <input type="checkbox"/> amends <input type="checkbox"/> replaces a previously filed claim dated: _____		
<b>1. BASIS FOR CLAIM</b>			
<input type="checkbox"/> Goods sold	<input type="checkbox"/> Services performed	<input type="checkbox"/> Wages, salaries, and compensation (Fill out below)	
<input type="checkbox"/> Money loaned	<input type="checkbox"/> Personal injury/wrongful death	Your social security number _____	
<input type="checkbox"/> Taxes	<input type="checkbox"/> Other _____	Unpaid compensation for services performed	
<input type="checkbox"/> Retiree benefits as defined in 11 U.S. C. § 1114 (a)		from _____ (date) to _____ (date)	
<b>2. DATE DEBT WAS INCURRED:</b>		<b>3. IF COURT JUDGMENT, DATE OBTAINED:</b>	
<b>4. Total Amount of Claim at Time Case Filed:</b> \$ _____			
If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.			
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.			
<b>5. Secured claim</b>		<b>6. Unsecured Priority Claim</b>	
<input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff).		<input type="checkbox"/> Check this box if you have an unsecured priority claim	
Brief Description of Collateral:		Amount entitled to priority \$ _____	
<input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____		Specify the priority of the claim:	
Value of collateral: \$ _____		<input type="checkbox"/> Wages, salaries, or commissions (up to \$4650)*, earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier-11 U.S.C. § 507(a)(3)	
Amount of arrearage and other charges at time case filed included in secured claim above, if any: \$ _____		<input type="checkbox"/> Contributions to an employee benefit plan-11 U.S.C. §507(a)(4)	
		<input type="checkbox"/> Up to \$2100* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6)	
		<input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child -11 U.S.C. §507(a)(7)	
		<input type="checkbox"/> Taxes or penalties owed to governmental units-11 U.S.C.§507(a)(8)	
		<input type="checkbox"/> Other—Specify applicable paragraph of 11 U.S.C. § 507(a)_____	
		*Amounts are subject to adjustment on 4/1/04 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.	
<b>7. CREDITS:</b> The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.			<b>THIS SPACE IS FOR COURT USE ONLY</b>
<b>8. SUPPORTING DOCUMENTS:</b> Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. ANY ATTACHMENT MUST BE 8-1/2" BY 11"			
<b>9. DATE-STAMPED COPY:</b> To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and an additional copy of this proof of claim.			
Date:	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any)		

# INSTRUCTIONS FOR FILING PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to the general rules

## — DEFINITIONS —

### **DEBTOR**

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

### **CREDITOR**

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

### **PROOF OF CLAIM**

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

### **SECURED CLAIM**

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition to the extent a creditor also owes money to the debtor (has a right of setoff), the creditors claim may be a secured claim. (See also *Unsecured Claim.*)

### **UNSECURED CLAIM**

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

### **UNSECURED PRIORITY CLAIM**

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims.*

## Items to be completed in Proof of Claim form (if not already filled in)

### **Court, Name of Debtor, and Case Number:**

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Eastern District of Virginia), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

### **Information about Creditor:**

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

### **1. Basis for Claim:**

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

### **2. Date Debt Incurred:**

Fill in the date when the debt first was owed by the debtor.

### **3. Court Judgments:**

If you have a court judgment for this debt, state the date the court entered the judgment.

### **4. Total Amount of Claim at Time Case Filed:**

Fill in the total amount of the entire claim. If interest or other charges

in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

### **5. Secured Claim:**

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured (See DEFINITIONS, above).

### **6. Unsecured Priority Claim:**

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

### **7. Credits:**

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

### **8. Supporting Documents:**

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available you must attach an explanation of why they are not available.